

State PACE Forum Agenda

May 8-10 | Dallas, TX

Monday, May 8

6:00 - 8:00 p.m. **Welcome reception at the hotel**

Tuesday, May 9

7:00 - 8:00 a.m. **Breakfast in Meeting Space**

8:00 - 8:30 a.m. **Opening and Welcome**
Jared Duzan - Principal, Myers and Stauffer

8:30 - 9:15 a.m. **Why We are Here**
Jared Duzan - Principal, Myers and Stauffer
Rose Anne Howland - Senior Manager, Myers and Stauffer
Gain insight as we explore the interdisciplinary health care approach to keeping seniors healthy and living in their own community. We will look at PACE from the participant's perspective, enrollment statistics and why PACE provides high satisfaction when managed well, along with the benefits of improved outcomes.

9:15 - 10:00 a.m. **Market Analysis – Why it's Important – An Interview with the State Administering Agency (SAA) from the Commonwealth of Kentucky**
Alisha Clark - Assistant Director, Kentucky Department for Medicaid Services, Long Term Services and Supports (LTSS) Division
Rena Blunt - Senior Manager, Myers and Stauffer
Data is a critical component for state agency decision-making. In this session, we'll delve deeper into why this is true and shed light on some challenges that may occur when data isn't used to inform service area decisions. This session will conclude with a brief highlight of various data sources and a best practices approach to market analysis.

10:00 - 10:15 a.m. **Break**

10:15 - 11:00 a.m. **To Procure or Not To Procure – Selection and Deployment Strategies**
Lisa Gregory - Public Service Administrator, Illinois Department of Healthcare and Family Services, Division of Medical Programs
Learn about the various options used to select PACE Organizations (PO) and the pros and cons of each option in PO selection. We will also discuss the importance of rate setting estimates prior to procurement and the impact of politics in establishing service areas.

11:00 - 11:30 a.m.

The Application Submission and Readiness Reviews

Vicki Bartlett - Senior Manager, Myers and Stauffer

Application submission and readiness review requires planning and preparation. Join us to learn about the required submission process including the documentation required for upload, as well as steps necessary for readiness review.

11:30 - 1:00 p.m.

Lunch Provided

1:00 - 1:45 p.m.

HPMS, EUA, CMS Templates, Assurances and Appendices

Cindy Proper - CMS, PACE Technical Director, Division of Health Homes, PACE and COB/TPL
Angela Cimino – Health Insurance Specialist, Centers for Medicare and Medicaid Services (CMS), Center for Medicaid and CHIP Services (CMCS)
Lisa Gregory - Public Service Administrator, Illinois Department of Healthcare and Family Services, Division of Medical Programs

Representatives from CMS and Illinois discuss the Health Plan Management System (HPMS) and the Enterprise User Administration. You will learn more about the process to gain access, resources available, including CMS templates, and how CMS collaborates with the SAA on review of the State Plan Pre-print. This informative session will also discuss CMS' preliminary review of State Assurances and Appendices, adding efficiency to the process.

1:45 - 2:45 p.m.

State Panel – Round Table with State Representatives

Bryan Fife - Supportive Long Term Care Programs Unit Supervisor, Colorado Department of Health Care Policy and Financing

Nicole Collins - PACE Manager, Oklahoma Health Care Authority

Alisha Clark - Assistant Director, Kentucky Department for Medicaid Services, Long Term Services and Supports (LTSS) Division

Lisa Gregory - Public Service Administrator, Illinois Department of Healthcare and Family Services, Division of Medical Programs

Rena Blunt (Moderator) - Senior Manager, Myers and Stauffer

This is your opportunity to listen and learn from others who've been there and done it before...or are in the process right now of working toward implementing PACE. State representatives will share challenges, lessons learned, and best practices when it comes to PACE implementation, oversight, and quality monitoring. Come ready with questions!

2:45 - 3:00 p.m.

Break

3:00 - 4:00 p.m.

Capitation Rate Setting

Seth Adamson - Director, CBIZ Optumas

Experts from Optumas will share everything you need to know about the rate setting process, from data gathering to CMS submission. They'll also discuss the process to update capitation rates and how often those updates should occur. This session will conclude with a look at the Schedule M Appendix and State Plan.

4:00 - 4:30 p.m.

Quality in PACE – The Federal Requirements

Rose Anne Howland - Senior Manager, Myers and Stauffer

What are the federal requirements? Join Rose Anne Howland, who will describe CMS quality metrics, state-specific quality metrics, and goals to ensure quality. She will also briefly discuss the CMS audits and sanctions/corrective action process.

4:30 - 5:30 p.m.

Quality- State Monitoring Program by Colorado

Bryan Fife - Supportive Long Term Care Programs Unit Supervisor, Colorado Department of Health Care Policy and Financing

Catherine Snider - Director, Myers and Stauffer

Matt Varvaris - Senior Manager, Myers and Stauffer

Jennifer Farley - Manager, Myers and Stauffer

How does it all come together? Learn from the state of Colorado's program objectives, measures, and quality initiatives. Our team will also share how ARPA funding was used to build Colorado's quality program.

5:45 - 7:00 p.m.

Happy Hour at the Hotel

Wednesday, May 10

Presenters will join us virtually to give their perspectives as PACE organizations.

7:00 - 8:00 a.m.	Breakfast in Meeting Space
8:00 - 8:30 a.m.	Opening and Recap of Day 1 Jared Duzan - Principal, Myers and Stauffer
8:30 - 9:00 a.m.	Esperanza Health Centers Heidi Ortolaza-Alvear - Vice President of Strategy and Business Development, Esperanza Health Centers <i>Join Esperanza Health Centers to learn about their plans to deliver health care for the elderly in their own community. In this session, you'll hear about the Esperanza Health Centers organization and their start-up experiences, especially the biggest challenges and lessons learned.</i>
9:00 - 9:30 a.m.	Horizon Adult Health Care Kelly Upchurch - President and CEO, Horizon Adult Health Care and American Health Management <i>PACE Organizations in rural communities present a whole different set of challenges and opportunities. In this session, learn about Horizon Adult Health Care's 20 year history of serving the elderly in southern and southeastern Kentucky. Hear about strategies to manage multiple PACE Center locations, barriers to enrollment, financial resources needed to reach enrollment break-even, and how to evaluate a market's potential.</i>
9:30 - 10:00 a.m.	Bluegrass Care Navigators Elizabeth (Liz) Fowler - President and CEO, Bluegrass Care Navigators <i>Bluegrass Care Navigators provides physical, emotional, and spiritual care to thousands of seriously ill patients and their families in Kentucky. In this session, you'll learn about their organization and how the mission for hospice care naturally expanded to PACE. You'll also hear about the strategies they employ to remain mission-focused and the importance of peer mentors for new PACE Organizations.</i>
10:00 - 10:15 a.m.	Break
10:15 - 10:45 a.m.	TRU PACE Samantha (Sam) Black - PACE Executive Director, TRU PACE <i>Learn about Colorado's TRU PACE program, an innovative model that helps those over the age of 55 who need nursing-home-level care to live as independently as possible. You'll hear about the organization, its enrollment experiences, lessons learned, and biggest challenges faced.</i>
10:45 - 11:30 a.m.	National PACE Association Shawn Bloom - President and CEO, National PACE Association <i>Success of a PACE Organization requires lots of support and resources. That's where the National PACE Association comes in. Join us to learn about all the available resources provided by the NPA to their PACE organization membership.</i>
11:30 - Noon	Final Q&A and Closing Jared Duzan - Principal, Myers and Stauffer

Register Now!