

**Indiana**  
**Updated MDS Review Process Webinar**  
**June 28th, 2024**  
**Questions and Answers**

**1. If the facility grants the RN Reviewer access to the electronic health record and they have questions or can't find something will they reach out to the facility before they complete the review?**

- Absolutely. The RN Reviewer will never close the MDS review prior to providing the facility with an opportunity to provide requested supporting documentation. The process consists of a “2<sup>nd</sup> request” procedure for each list given. Occasionally the reviewer may also reach out additionally for certain items.
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**2. When will we receive the listing of residents selected for review?**

- The Medicaid Record Request List will be posted to the web portal the same day the facility receives a review notification call. This listing will typically be posted within a few hours of the notification call.
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**3. If the review nurse needs to re-request support via the Medicaid Records Request List, how will we obtain the 2<sup>nd</sup> request? Additionally, what will be the method of notification for the 2<sup>nd</sup> request?**

- The 2<sup>nd</sup> request list will be posted to the web portal, and the facility liaison will be notified via email and/or phone. The notification method will depend on the facility's preference, which will be determined at the entrance conference.
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**4. Will there be a change in the frequency of MDS Reviews?**

- No. Review frequency remains consistent as prescribed at 405 IAC 1-15-5.
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**5. Will Level 2 Preadmission Screening and Resident Review (PASRR) continue to be included?**

- Yes. A listing of residents with a Level 2 PASRR should be submitted when providing the initial supporting documentation.
  - Please upload to the web portal, include any recommended services the resident is receiving and the date of the last service on the level 2 list. If additional information is required the facility will be notified on the 2<sup>nd</sup> request for supporting documentation.
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**6. So the penalty on the administrative component will now be for 6 months instead of 3 months?**

- The administrative component corrective remedy will apply to the bi-annual (6-month) rate as outlined in the State Plan Amendment (SPA) #: 23-0011.
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**7. What assessment types will be reviewed?**

- The Optional State Assessment (OSA), that is required to be submitted concurrently with every federally required MDS assessment, will be the only assessment type subject to review.
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**8. Are there any new Supportive Documentation Requirements?**

- Supportive Documentation Requirements (SDRs) will be updated no more than annually unless CMS provides directives changing the intent of MDS Items located on the Supportive Documentation Requirements.
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**9. Does this process start immediately?**

- Yes, this process will begin with the next MDS Review for each facility.
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**10. What happens when the assessment selected has been modified?**

- Assessments selected for review will be from a prior finalized roster period. As such, records modified after the final-roster cut-off date will be reviewed based on the item responses for the assessment that was active at the roster cut-off date.
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**11. When uploading to web portal, should resident supportive documentation be uploaded individually or as a group?**

- When uploading to the web portal, facilities will need to upload supportive documentation grouped by each resident MDS and the identified Assessment Reference Date (ARD) of the assessment selected for review.
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**12. Are the slides posted somewhere?**

- Yes, the slides are posted at the website: <https://myersandstauffer.com/client-portal/indiana/indiana-case-mix/>
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